

## Notes

- The video is about 30 minutes long.
- There is about a 30 second silence around the 01:10 mark.
- The audio/video occasionally gets out of sync with the voice being ahead of the video.

### (0:00) Navigation

- Navigating to the Registry
- Three types of screens: Front page, Attributed Groups Summary page, Series of collection wizards
- You can navigate from any of these screens to the other two screens

### (5:20) Front Page

- Prepopulation disclaimer regarding data feeds and EMR integration.
- Match: Green chain links indicate that beneficiary data is found in one or more data feed or EMR integration. Red broken chain links indicate that no data record was found and will be the case for all beneficiaries in an organization without data feeds or EMR integrations.
- TIN, Patient Name, and HICAN come from the CMS beneficiary sample.
- The Practice and Provider columns are populated based on the TIN's and NPI's in the CMS beneficiary sample and the Organization Census that you provided.
- The Patient ID is a Clinigence internal ID used for troubleshooting and is otherwise not relevant to the collection.

The other 8 columns represent the Medical Record Found and 7 clinical groupings in which patients are ranked.

Before going into the details of those it will help to understand the symbols in these columns.

- Gray circles mean that the beneficiary is not attributed or ranked for that clinical measure. It is the only symbol that is not a hot link.
- The half red/half white circle means that the patient is ranked but not all of the data has been completed.
- The green circle indicates that the data has been completed but not yet approved.
- The green circle with a white check mark means that the data has been completed and that it has been approved.

Now some things to know about these columns.

- In order to reduce clicks we default the MRF answers to Yes, meaning that the users will explicitly need to approve that they found the record or change the answer to No and provide the required supporting information. In cases where data has been prepopulated if we have found a matching patient record in a data feed or EMR integration we default the value to Approved.
- Care has both Care 1 and Care 2 under it. Prev has all of the Prev measures under it. This was done to conserve screen space and to reduce navigation clicks. The other 5 represent individual measures. A beneficiary ranked for one or more Care or Prev measures will display as attributed or ranked on this page but only the appropriate data will be requested in the collection wizards.

**(12:25)** In addition to providing a point from which to navigate to the collection wizards the front page provides a set of filters which allow you to quickly determine how much progress you have made during your collection.

- Full screen: unapproved, incomplete data
- Individual measure filters
- Filter by practice: This is the view that a practice administrator will see.
- Other columns can also be filtered, usually if you are looking for a specific patient.

**(17:20)** Other Features

- Export
- Reports: Performance Report, Diff Report - more on these in another video.

## **(21:00) Collection Wizards**

MRF

- Prepopulated to Yes but not approved. If prepopulated with answers then Yes and Confirmed.
- If No then the measure shouldn't be filled out.
- As a part of this demo the
  - Comments
  - Approve
  - Save

Care and Prev

- Multiples
- Med Rec: Discharge Date
  - Prepopulated and not editable
  - Can have multiple entries

DM

- Demo question dependencies
- Exclusion